

SYNGENE GROUP

FACT SHEET

March - 2021

SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)		
BALANCE SHEET		
	(Rs. Crores)	
	31 March 2021	31 March 2020
ASSETS		
Non-current assets		
Property, plant and equipment	2,032	1,877
Capital work-in-progress	237	234
Right-of-use assets	112	86
Investment property	38	36
Intangible assets	19	21
Financial assets		
(i) Investments	279	38
(ii) Derivative assets	62	25
(iii) Other financial assets	104	15
Deferred tax assets (net)	89	123
Income tax assets (net)	87	76
Other non-current assets	18	19
Total non-current assets	3,077	2,550
Current assets		
Inventories	60	25
Financial assets		
(i) Investments	423	738
(ii) Trade receivables	339	398
(iii) Cash and cash equivalents	323	193
(iv) Bank Balances other than (iii) above	319	89
(v) Derivative assets	71	19
(vi) Other financial assets	171	69
Other current assets	100	82
Total current assets	1,806	1,613
Total assets	4,883	4,163
EQUITY AND LIABILITIES		
Equity		
Equity share capital	400	400
Other equity	2,421	1,776
Total equity	2,821	2,176
LIABILITIES		
Non - current liabilities		
Financial liabilities		
(i) Borrowings	512	-
(ii) Lease liabilities	105	81
(iii) Derivative liabilities	23	138
Provisions	52	41
Other non-current liabilities	237	188
Total non-current liabilities	929	448
Current liabilities		
Financial liabilities		
(i) Borrowings	260	309
(ii) Lease liabilities	15	6
(iii) Trade payables	242	222
(iv) Derivative liabilities	2	55
(v) Other financial liabilities	94	495
Provisions	46	42
Income tax liabilities (net)	13	11
Other current liabilities	461	399
Total current liabilities	1,133	1,539
Total equity and liabilities	4,883	4,163

SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)
PROFIT AND LOSS STATEMENT

(Rs. Crores, except per share data)

Particulars	Q4 FY 21	Q4 FY 20	Variance
INCOME			
Revenue from operations excluding export incentives	659	584	13%
Export incentives	-	23	-100%
Other income	18	21	-10%
Total Revenue	677	628	8%
EXPENDITURE			
Material and power costs	176	156	13%
Staff costs	183	164	11%
Foreign exchange (net)	(5)	1	-883%
Other expenses	89	82	8%
Material, power, staff, forex and other expenses	443	403	
EBITDA	234	225	4%
Finance costs	7	10	-29%
Depreciation and amortisation expenses	70	62	12%
PROFIT BEFORE TAX AND EXCEPTIONAL ITEM	157	153	3%
Tax on above	19	33	
PROFIT AFTER TAX BEFORE EXCEPTIONAL ITEM	138	120	15%
Exceptional item, net of taxes	23	-	
NET PROFIT FOR THE PERIOD	161	120	34%
EPS - Basic	4.04	3.03	
EPS - Diluted	4.01	3.02	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers

SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)
PROFIT AND LOSS STATEMENT

(Rs. Crores, except per share data)

Particulars	Q4 FY 21	Q3 FY 21	Variance
<u>INCOME</u>			
Revenue from operations excluding export incentives	659	584	13%
Export incentives	-	1	-100%
Other income	18	17	8%
Total Revenue	677	602	12%
<u>EXPENDITURE</u>			
Material and power costs	176	162	8%
Staff costs	183	176	4%
Foreign exchange (net)	(5)	(8)	-47%
Other expenses	89	79	13%
Material, power, staff, forex and other expenses	443	409	
EBITDA	234	193	21%
Finance costs	7	7	-7%
Depreciation and amortisation expenses	70	70	0.4%
PROFIT BEFORE TAX AND EXCEPTIONAL ITEM	157	116	35%
Tax on above	19	14	
PROFIT AFTER TAX BEFORE EXCEPTIONAL ITEM	138	102	35%
Exceptional item, net of taxes	23	-	
NET PROFIT FOR THE PERIOD	161	102	57%
EPS - Basic	4.04	2.57	
EPS - Diluted	4.01	2.55	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers

SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)**PROFIT & LOSS STATEMENT****(Rs. Crores, except per share data)**

Particulars	FY 21	FY 20	Variance
INCOME			
Revenue from operations excluding export incentives	2,180	1,947	12%
Export incentives	4	65	-94%
Other income	65	82	-21%
Total Revenue	2,249	2,094	7%
EXPENDITURE			
Material and power costs	584	565	3%
Staff costs	660	580	14%
Foreign exchange (net)	(17)	(14)	19%
Other expenses	286	263	9%
Material, power, staff, forex and other expenses	1,513	1,394	
EBITDA	736	700	5%
Finance costs	28	35	-20%
Depreciation and amortisation expenses	274	219	25%
PROFIT BEFORE TAX AND EXCEPTIONAL ITEM	434	446	-3%
Tax on above	52	80	
PROFIT AFTER TAX BEFORE EXCEPTIONAL ITEM	382	366	4%
Exceptional item, net of taxes	23	46	
NET PROFIT FOR THE PERIOD	405	412	-2%
EPS - Basic	10.18	10.38	
EPS - Diluted	10.11	10.35	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers