

SYNGENE GROUP

FACT SHEET

December - 2020

SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)		(Rs. Crores)	
BALANCE SHEET		31 December 2020	31 March 2020
ASSETS			
Non-current assets			
Property, plant and equipment	1,947	1,877	
Capital work-in-progress	295	234	
Right-of-use assets	115	86	
Investment property	39	36	
Intangible assets	15	21	
Financial assets			
(i) Investments	14	38	
(ii) Derivative assets	42	25	
(iii) Other financial assets	17	15	
Deferred tax assets (net)	100	123	
Income tax assets (net)	86	76	
Other non-current assets	19	19	
Total non-current assets	2,689	2,550	
Current assets			
Inventories	80	25	
Financial assets			
(i) Investments	595	738	
(ii) Trade receivables	281	398	
(iii) Cash and cash equivalents	137	193	
(iv) Bank Balances other than (iii) above	385	89	
(v) Derivative assets	66	19	
(vi) Other financial assets	193	69	
Other current assets	84	82	
Total current assets	1,821	1,613	
Total assets	4,510	4,163	
EQUITY AND LIABILITIES			
Equity			
Equity share capital	400	400	
Other equity	2,217	1,776	
Total equity	2,617	2,176	
LIABILITIES			
Non - current liabilities			
Financial liabilities			
(i) Borrowings	365	-	
(ii) Lease liabilities	115	81	
(iii) Derivative liabilities	35	138	
Provisions	49	41	
Other non-current liabilities	180	188	
Total non-current liabilities	744	448	
Current liabilities			
Financial liabilities			
(i) Borrowings	220	309	
(ii) Lease liabilities	8	6	
(iii) Trade payables	250	222	
(iv) Derivative liabilities	16	55	
(v) Other financial liabilities	496	495	
Provisions	48	42	
Income tax liabilities (net)	12	11	
Other current liabilities	99	399	
Total current liabilities	1,149	1,539	
Total equity and liabilities	4,510	4,163	

SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)
PROFIT AND LOSS STATEMENT

(Rs. Crores, except per share data)

Particulars	Q3 FY 21	Q3 FY 20	Variance
INCOME			
Revenue from operations	585	519	13%
Other income	17	20	-15%
Total Revenue	602	539	12%
EXPENDITURE			
Material and power costs	162	154	6%
Staff costs	176	152	16%
Foreign exchange (net)	(8)	(10)	-13%
Other expenses	79	70	13%
Material, power, staff, forex and other expenses	409	366	
EBITDA	193	173	11%
Finance costs	7	9	-28%
Depreciation and amortisation expenses	70	57	22%
PROFIT BEFORE TAX	116	107	9%
Tax on above	14	15	
NET PROFIT FOR THE PERIOD	102	92	11%
EPS - Basic	2.57	2.32	
EPS - Diluted	2.55	2.31	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers

SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)
PROFIT AND LOSS STATEMENT

(Rs. Crores, except per share data)

Particulars	Q3 FY 21	Q2 FY 21	Variance
<u>INCOME</u>			
Revenue from operations	585	519	13%
Other income	17	14	24%
Total Revenue	602	533	13%
<u>EXPENDITURE</u>			
Material and power costs	162	144	13%
Staff costs	176	161	9%
Foreign exchange (net)	(8)	(7)	31%
Other expenses	79	66	19%
Material, power, staff, forex and other expenses	409	364	
EBITDA	193	169	14%
Finance costs	7	7	8%
Depreciation and amortisation expenses	70	68	1%
PROFIT BEFORE TAX	116	94	24%
Tax on above	14	10	
NET PROFIT FOR THE PERIOD	102	84	22%
EPS - Basic	2.57	2.12	
EPS - Diluted	2.55	2.10	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers

SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)

PROFIT & LOSS STATEMENT

(Rs. Crores, except per share data)

Particulars	9M FY 21	9M FY 20	Variance
INCOME			
Revenue from operations	1,526	1,405	9%
Other income	46	61	-24%
Total Revenue	1,572	1,466	7%
EXPENDITURE			
Material and power costs	408	409	-0.3%
Staff costs	477	416	15%
Foreign exchange (net)	(12)	(15)	-17%
Other expenses	196	181	9%
Material, power, staff, forex and other expenses	1,069	991	
EBITDA	503	475	6%
Finance costs	21	26	-17%
Depreciation and amortisation expenses	205	157	30%
PROFIT BEFORE TAX AND EXCEPTIONAL ITEM	277	292	-5%
Tax on above	33	46	
PROFIT AFTER TAX BEFORE EXCEPTIONAL ITEM	244	246	-1%
Exceptional item, net of taxes	-	46	
NET PROFIT FOR THE PERIOD	244	292	-16%
EPS - Basic	6.14	7.35	
EPS - Diluted	6.10	7.33	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers