

SYNGENE GROUP

FACT SHEET

September - 2020

SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)		(Rs. Crores)	
BALANCE SHEET		30 September 2020	31 March 2020
ASSETS			
Non-current assets			
Property, plant and equipment	1,926	1,877	
Capital work-in-progress	225	234	
Right-of-use assets	117	86	
Investment property	40	36	
Intangible assets	17	21	
Financial assets			
(i) Investments	10	38	
(ii) Derivative assets	41	25	
(iii) Other financial assets	16	15	
Deferred tax assets (net)	101	123	
Income tax assets (net)	76	76	
Other non-current assets	16	19	
Total non-current assets	2,585	2,550	
Current assets			
Inventories	58	25	
Financial assets			
(i) Investments	596	738	
(ii) Trade receivables	265	398	
(iii) Cash and cash equivalents	386	193	
(iv) Bank Balances other than (iii) above	329	89	
(v) Derivative assets	46	19	
(vi) Other financial assets	131	69	
Other current assets	89	82	
Total current assets	1,900	1,613	
Total assets	4,485	4,163	
EQUITY AND LIABILITIES			
Equity			
Equity share capital	400	400	
Other equity	2,061	1,776	
Total equity	2,461	2,176	
LIABILITIES			
Non - current liabilities			
Financial liabilities			
(i) Borrowings	368	-	
(ii) Lease liabilities	114	81	
(iii) Derivative liabilities	58	138	
Provisions	46	41	
Other non-current liabilities	190	188	
Total non-current liabilities	776	448	
Current liabilities			
Financial liabilities			
(i) Borrowings	287	309	
(ii) Lease liabilities	8	6	
(iii) Trade payables	193	222	
(iv) Derivative liabilities	16	55	
(v) Other financial liabilities	467	495	
Provisions	45	42	
Income tax liabilities (net)	13	11	
Other current liabilities	219	399	
Total current liabilities	1,248	1,539	
Total equity and liabilities	4,485	4,163	

SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)
PROFIT AND LOSS STATEMENT

(Rs. Crores, except per share data)

Particulars	Q2 FY 21	Q2 FY 20	Variance
INCOME			
Revenue from operations	519	465	12%
Other income	14	20	-33%
Total Revenue	533	485	10%
EXPENDITURE			
Material and power costs	144	138	4%
Staff costs	161	132	22%
Foreign exchange (net)	(7)	(3)	113%
Other expenses	66	58	12%
Material, power, staff, forex and other expenses	364	325	
EBITDA	169	160	6%
Finance costs	7	8	-21%
Depreciation and amortisation expenses	68	53	31%
PROFIT BEFORE TAX AND EXCEPTIONAL ITEM	94	99	-5%
Tax on above	10	17	
PROFIT AFTER TAX BEFORE EXCEPTIONAL ITEM	84	82	2%
Exceptional item, net of taxes	-	46	
NET PROFIT FOR THE PERIOD	84	128	-34%
EPS - Basic	2.12	3.23	
EPS - Diluted	2.10	3.22	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers

SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)
PROFIT AND LOSS STATEMENT

(Rs. Crores, except per share data)

Particulars	Q2 FY 21	Q1 FY 21	Variance
<u>INCOME</u>			
Revenue from operations	519	422	23%
Other income	14	15	-10%
Total Revenue	533	437	22%
<u>EXPENDITURE</u>			
Material and power costs	144	102	41%
Staff costs	161	140	15%
Foreign exchange (net)	(7)	3	-306%
Other expenses	66	52	28%
Material, power, staff, forex and other expenses	364	297	
EBITDA	169	140	21%
Finance costs	7	8	-11%
Depreciation and amortisation expenses	68	66	4%
PROFIT BEFORE TAX	94	66	42%
Tax on above	10	8	
PROFIT AFTER TAX	84	58	45%
EPS - Basic	2.12	1.47	
EPS - Diluted	2.10	1.46	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers

SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)**PROFIT & LOSS STATEMENT****(Rs. Crores, except per share data)**

Particulars	H1 FY 21	H1 FY 20	Variance
INCOME			
Revenue from operations	941	886	6%
Other income	29	41	-29%
Total Revenue	970	927	5%
EXPENDITURE			
Material and power costs	245	255	-4%
Staff costs	302	264	14%
Foreign exchange (net)	(4)	(5)	-27%
Other expenses	118	112	6%
Material, power, staff, forex and other expenses	661	626	
EBITDA	309	301	3%
Finance costs	14	15	-10%
Depreciation and amortisation expenses	135	100	35%
PROFIT BEFORE TAX AND EXCEPTIONAL ITEM	160	186	-14%
Tax on above	18	32	
PROFIT AFTER TAX BEFORE EXCEPTIONAL ITEM	142	154	-8%
Exceptional item, net of taxes	-	46	
NET PROFIT FOR THE PERIOD	142	200	-29%
EPS - Basic	3.58	5.04	
EPS - Diluted	3.57	5.03	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers