

SYNGENE GROUP

FACT SHEET

March - 2019



SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)		(Rs. Crores)	
BALANCE SHEET		March 31, 2019	March 31, 2018
ASSETS			
Non-current assets			
Property, plant and equipment	1,323	1,012	
Investment property	40	-	
Capital work-in-progress	274	156	
Intangible assets	14	18	
Financial assets			
Derivative assets	68	108	
Other financial assets	21	8	
Deferred tax assets (net)	91	72	
Income tax assets (net)	63	51	
Other non-current assets	46	44	
Total non-current assets	1,940	1,469	
Current assets			
Inventories	43	86	
Financial assets			
Investments	716	157	
Trade receivables	339	267	
Cash and cash equivalents	165	253	
Bank Balances other than above	272	715	
Derivative assets	70	88	
Other financial assets	93	91	
Other current assets	66	63	
Total current assets	1,764	1,720	
Total assets	3,704	3,189	
EQUITY AND LIABILITIES			
Equity			
Equity share capital	200	200	
Other equity	1,768	1,520	
Total equity	1,968	1,720	
LIABILITIES			
Non - current liabilities			
Financial liabilities			
Borrowings	362	585	
Derivative liabilities	30	12	
Provisions	37	29	
Other non-current liabilities	178	59	
Total non-current liabilities	607	685	
Current liabilities			
Financial liabilities			
Borrowings	191	78	
Trade payables	223	203	
Derivative liabilities	10	1	
Other financial liabilities	344	205	
Provisions	21	14	
Income tax liabilities (net)	16	13	
Other current liabilities	324	270	
Total current liabilities	1,129	784	
Total equity and liabilities	3,704	3,189	



SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)
PROFIT AND LOSS STATEMENT

(Rs. Crores)

Particulars	Q4 FY 19	Q4 FY 18	Variance
INCOME			
Revenue from operations	534	409	31%
Other income	21	17	25%
Total Revenue	555	426	30%
EXPENDITURE			
Material and power costs	161	135	19%
Staff costs	131	104	26%
Foreign exchange (net)	8	(31)	-126%
Other expenses	74	72	3%
Material, Power, staff, forex and other expenses	374	280	
EBITDA	181	146	24%
Finance costs	8	7	13%
Depreciation and amortisation expenses	44	35	29%
PBT	129	104	24%
Taxes	29	20	
NET PROFIT FOR THE PERIOD	100	84	19%
EPS - Basic	5.05	4.27	
EPS - Diluted	5.04	4.25	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers



SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)
PROFIT AND LOSS STATEMENT

(Rs. Crores)

Particulars	Q4 FY 19	Q3 FY 19	Variance
INCOME			
Revenue from operations	534	467	14%
Other income	21	17	20%
Total Revenue	555	484	15%
EXPENDITURE			
Material and power costs	161	152	6%
Staff costs	131	119	10%
Foreign exchange (net)	8	(1)	-2075%
Other expenses	74	56	31%
Material, Power, staff, forex and other expenses	374	326	
EBITDA	181	158	15%
Finance costs	8	8	-2%
Depreciation and amortisation expenses	44	43	3%
PBT	129	107	21%
Taxes	29	20	
NET PROFIT FOR THE PERIOD	100	87	15%
EPS - Basic	5.05	4.39	
EPS - Diluted	5.04	4.38	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers



SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)
PROFIT AND LOSS STATEMENT

(Rs. Crores)

Particulars	FY 19	FY 18	Variance
INCOME			
Revenue from operations	1,826	1,423	28%
Other income	75	62	22%
Total Revenue	1,901	1,485	28%
EXPENDITURE			
Material and power costs	572	416	37%
Staff costs	473	380	25%
Foreign exchange (net)	2	(74)	-103%
Other expenses	242	236	2%
Material, Power, staff, forex and other expenses	1,289	958	
EBITDA	612	527	16%
Finance costs	32	23	42%
Depreciation and amortisation expenses	164	132	25%
PBT	416	372	12%
Taxes	84	67	
NET PROFIT FOR THE PERIOD	332	305	9%
EPS - Basic	16.77	15.47	
EPS - Diluted	16.72	15.43	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers

