

**SYNGENE GROUP**

**FACT SHEET**

**December - 2018**



SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)		(Rs. Crores)	
BALANCE SHEET		Dec 31, 2018	March 31, 2018
<b>ASSETS</b>			
<b>Non-current assets</b>			
Property, plant and equipment	1,255	1,012	
Capital work-in-progress	278	156	
Intangible assets	15	18	
Financial assets			
(i) Investments	140	-	
(ii) Derivative Assets	85	108	
(iii) Other financial assets	12	8	
Deferred tax assets (net)	117	72	
Income tax assets (net)	50	51	
Other non-current assets	42	44	
<b>Total non-current assets</b>	<b>1,994</b>	<b>1,469</b>	
<b>Current assets</b>			
Inventories	64	86	
Financial assets			
(i) Investments	285	157	
(ii) Trade receivables	328	267	
(iii) Cash and cash equivalents	74	253	
(iv) Bank Balances other than (iii) above	402	715	
(v) Derivative assets	57	88	
(vi) Other financial assets	114	91	
Other current assets	82	63	
<b>Total current assets</b>	<b>1,406</b>	<b>1,720</b>	
<b>Total assets</b>	<b>3,400</b>	<b>3,189</b>	
<b>EQUITY AND LIABILITIES</b>			
<b>Equity</b>			
Equity share capital	200	200	
Other equity	1,611	1,520	
<b>Total equity</b>	<b>1,811</b>	<b>1,720</b>	
<b>LIABILITIES</b>			
<b>Non - current liabilities</b>			
Financial liabilities			
(i) Borrowings	624	585	
(ii) Derivative liabilities	76	12	
Provisions	36	29	
Other non-current liabilities	122	59	
<b>Total non-current liabilities</b>	<b>858</b>	<b>685</b>	
<b>Current liabilities</b>			
Financial liabilities			
(i) Borrowings	191	78	
(ii) Trade payables	205	203	
(iii) Derivative liabilities	17	1	
(iv) Other financial liabilities	214	205	
Provisions	17	14	
Income tax liabilities (net)	9	13	
Other current liabilities	78	270	
<b>Total current liabilities</b>	<b>731</b>	<b>784</b>	
<b>Total equity and liabilities</b>	<b>3,400</b>	<b>3,189</b>	



## SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)

## PROFIT &amp; LOSS STATEMENT

(Rs. Crores)

Particulars	Q3 FY 19	Q3 FY 18	Variance
<b>INCOME</b>			
Revenue from operations	467	388	20%
Other income	17	11	49%
<b>Total Revenue</b>	<b>484</b>	<b>399</b>	<b>21%</b>
<b>EXPENDITURE</b>			
Material and power costs	152	114	32%
Staff costs	119	95	24%
Foreign exchange (net)	(1)	(15)	-97%
Other expenses	56	67	-15%
<b>Material, power, staff, forex and other expenses</b>	<b>326</b>	<b>261</b>	
<b>EBITDA</b>	<b>158</b>	<b>138</b>	<b>15%</b>
Finance costs	8	5	61%
Depreciation and amortisation expense	43	35	23%
<b>PBT</b>	<b>107</b>	<b>98</b>	<b>9%</b>
Taxes	20	16	
<b>NET PROFIT FOR THE PERIOD</b>	<b>87</b>	<b>82</b>	<b>6%</b>
EPS - Basic	4.39	4.14	
EPS - Diluted	4.38	4.13	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers



**SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)  
PROFIT & LOSS STATEMENT**

**(Rs. Crores)**

Particulars	Q3 FY 19	Q2 FY 19	Variance
<b>INCOME</b>			
Revenue from operations	467	419	12%
Other income	17	18	-5%
<b>Total Revenue</b>	<b>484</b>	<b>437</b>	<b>11%</b>
<b>EXPENDITURE</b>			
Material and power costs	152	121	26%
Staff costs	119	115	3%
Foreign exchange (net)	(1)	5	-108%
Other expenses	56	51	10%
<b>Material, power, staff, forex and other expenses</b>	<b>326</b>	<b>292</b>	
<b>EBITDA</b>	<b>158</b>	<b>145</b>	<b>9%</b>
Finance costs	8	8	0%
Depreciation and amortisation expense	43	40	8%
<b>PBT</b>	<b>107</b>	<b>97</b>	<b>10%</b>
Taxes	20	19	
<b>NET PROFIT FOR THE PERIOD</b>	<b>87</b>	<b>78</b>	<b>11%</b>
EPS - Basic	4.39	3.96	
EPS - Diluted	4.38	3.94	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers



**SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)**  
**PROFIT & LOSS STATEMENT**

(Rs. Crores)

Particulars	9M FY 19	9M FY 18	Variance
<b><u>INCOME</u></b>			
Revenue from operations	1,292	1,014	27%
Other income	54	45	20%
<b>Total Revenue</b>	<b>1,346</b>	<b>1,059</b>	<b>27%</b>
<b><u>EXPENDITURE</u></b>			
Material and power costs	412	281	46%
Staff costs	341	275	24%
Foreign exchange (net)	(6)	(43)	-86%
Other expenses	168	165	2%
<b>Material, power, staff, forex and other expenses</b>	<b>915</b>	<b>678</b>	
<b>EBITDA</b>	<b>431</b>	<b>381</b>	<b>13%</b>
Finance costs	24	16	56%
Depreciation and amortisation expense	120	97	24%
<b>PBT</b>	<b>287</b>	<b>268</b>	<b>7%</b>
Taxes	55	47	
<b>NET PROFIT FOR THE PERIOD</b>	<b>232</b>	<b>221</b>	<b>5%</b>
EPS - Basic	11.70	11.19	
EPS - Diluted	11.67	11.16	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers

