

**SYNGENE GROUP**

**FACT SHEET**

**March - 2020**

SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)		(Rs. Crores)	
BALANCE SHEET		31 March 2020	31 March 2019
<b>ASSETS</b>			
<b>Non-current assets</b>			
Property, plant and equipment	1,877	1,323	
Capital work-in-progress	234	274	
Right-of-use assets	86	-	
Investment property	36	40	
Intangible assets	21	14	
Financial assets			
(i) Investments	38	-	
(ii) Derivative assets	25	68	
(iii) Other financial assets	15	21	
Deferred tax assets (net)	123	91	
Income tax assets (net)	76	63	
Other non-current assets	19	46	
<b>Total non-current assets</b>	<b>2,550</b>	<b>1,940</b>	
<b>Current assets</b>			
Inventories	25	43	
Financial assets			
(i) Investments	738	716	
(ii) Trade receivables	398	339	
(iii) Cash and cash equivalents	193	165	
(iv) Bank Balances other than (iii) above	89	272	
(v) Derivative assets	19	70	
(vi) Other financial assets	69	93	
Other current assets	82	66	
<b>Total current assets</b>	<b>1,613</b>	<b>1,764</b>	
<b>Total assets</b>	<b>4,163</b>	<b>3,704</b>	
<b>EQUITY AND LIABILITIES</b>			
<b>Equity</b>			
Equity share capital	400	200	
Other equity	1,776	1,768	
<b>Total equity</b>	<b>2,176</b>	<b>1,968</b>	
<b>LIABILITIES</b>			
<b>Non - current liabilities</b>			
Financial liabilities			
(i) Borrowings	-	347	
(ii) Lease liabilities	81	15	
(iii) Derivative liabilities	138	30	
Provisions	41	37	
Other non-current liabilities	188	178	
<b>Total non-current liabilities</b>	<b>448</b>	<b>607</b>	
<b>Current liabilities</b>			
Financial liabilities			
(i) Borrowings	309	191	
(ii) Lease liabilities	6	1	
(iii) Trade payables	222	223	
(iv) Derivative liabilities	55	10	
(v) Other financial liabilities	495	343	
Provisions	42	21	
Income tax liabilities (net)	11	16	
Other current liabilities	399	324	
<b>Total current liabilities</b>	<b>1,539</b>	<b>1,129</b>	
<b>Total equity and liabilities</b>	<b>4,163</b>	<b>3,704</b>	

**SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)**  
**PROFIT AND LOSS STATEMENT**

(Rs. Crores, except per share data)

Particulars	Q4 FY 20	Q4 FY 19	Variance
<b>INCOME</b>			
Revenue from operations	607	534	14%
Other income	21	21	-1%
<b>Total Revenue</b>	<b>628</b>	<b>555</b>	<b>13%</b>
<b>EXPENDITURE</b>			
Material and power costs	156	161	-3%
Staff costs	164	131	25%
Foreign exchange (net)	1	8	-92%
Other expenses	82	74	11%
<b>Material, power, staff, forex and other expenses</b>	<b>403</b>	<b>374</b>	
<b>EBITDA</b>	<b>225</b>	<b>181</b>	<b>24%</b>
Finance costs	10	8	16%
Depreciation and amortisation expenses	62	44	41%
<b>PROFIT BEFORE TAX AND EXCEPTIONAL ITEM</b>	<b>153</b>	<b>129</b>	<b>19%</b>
Tax on above	33	29	
<b>PROFIT AFTER TAX BEFORE EXCEPTIONAL ITEM</b>	<b>120</b>	<b>100</b>	<b>20%</b>
Exceptional item, net of taxes	-	-	
<b>NET PROFIT FOR THE PERIOD</b>	<b>120</b>	<b>100</b>	<b>20%</b>
EPS - Basic	3.03	2.53	
EPS - Diluted	3.02	2.52	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers

**SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)**  
**PROFIT AND LOSS STATEMENT**

(Rs. Crores, except per share data)

Particulars	Q4 FY 20	Q3 FY 20	Variance
<b><u>INCOME</u></b>			
Revenue from operations	607	519	17%
Other income	21	20	3%
<b>Total Revenue</b>	<b>628</b>	<b>539</b>	<b>16%</b>
<b><u>EXPENDITURE</u></b>			
Material and power costs	156	154	2%
Staff costs	164	152	8%
Foreign exchange (net)	1	(10)	-106%
Other expenses	82	70	18%
<b>Material, power, staff, forex and other expenses</b>	<b>403</b>	<b>366</b>	
<b>EBITDA</b>	<b>225</b>	<b>173</b>	<b>29%</b>
Finance costs	10	9	-5%
Depreciation and amortisation expenses	62	57	9%
<b>PROFIT BEFORE TAX AND EXCEPTIONAL ITEM</b>	<b>153</b>	<b>107</b>	<b>43%</b>
Tax on above	33	15	
<b>PROFIT AFTER TAX BEFORE EXCEPTIONAL ITEM</b>	<b>120</b>	<b>92</b>	<b>31%</b>
Exceptional item, net of taxes	-	-	
<b>NET PROFIT FOR THE PERIOD</b>	<b>120</b>	<b>92</b>	<b>31%</b>
EPS - Basic	3.03	2.32	
EPS - Diluted	3.02	2.31	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers

**SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)****PROFIT AND LOSS STATEMENT****(Rs. Crores, except per share data)**

Particulars	FY 20	FY 19	Variance
<b>INCOME</b>			
Revenue from operations	2,012	1,826	10%
Other income	82	75	9%
<b>Total Revenue</b>	<b>2,094</b>	<b>1,901</b>	<b>10%</b>
<b>EXPENDITURE</b>			
Material and power costs	565	572	-1%
Staff costs	580	473	23%
Foreign exchange (net)	(14)	2	-858%
Other expenses	263	242	9%
<b>Material, power, staff, forex and other expenses</b>	<b>1,394</b>	<b>1,289</b>	
<b>EBITDA</b>	<b>700</b>	<b>612</b>	<b>14%</b>
Finance costs	35	32	7%
Depreciation and amortisation expenses	219	164	34%
<b>PROFIT BEFORE TAX AND EXCEPTIONAL ITEM</b>	<b>446</b>	<b>416</b>	<b>7%</b>
Tax on above	80	84	
<b>PROFIT AFTER TAX BEFORE EXCEPTIONAL ITEM</b>	<b>366</b>	<b>332</b>	<b>10%</b>
Exceptional item, net of taxes	46	-	
<b>NET PROFIT FOR THE PERIOD</b>	<b>412</b>	<b>332</b>	<b>24%</b>
EPS - Basic	10.38	8.39	
EPS - Diluted	10.35	8.36	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers