

SYNGENE GROUP

FACT SHEET

December - 2019



SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)			
BALANCE SHEET		(Rs. Crores)	
	31 December 2019	31 March 2019	
ASSETS			
Non-current assets			
Property, plant and equipment	1,484		1,323
Capital work-in-progress	495		274
Right-of-use assets	88		-
Investment property	37		40
Intangible assets	22		14
Financial assets			
(i) Investments	325		-
(ii) Derivative assets	63		68
(iii) Other financial assets	15		21
Deferred tax assets (net)	84		91
Income tax assets (net)	80		63
Other non-current assets	29		46
Total non-current assets	2,722		1,940
Current assets			
Inventories	37		43
Financial assets			
(i) Investments	492		716
(ii) Trade receivables	360		339
(iii) Cash and cash equivalents	57		165
(iv) Bank Balances other than (iii) above	101		272
(v) Derivative assets	63		70
(vi) Other financial assets	94		93
Other current assets	101		66
Total current assets	1,305		1,764
Total assets	4,027		3,704
EQUITY AND LIABILITIES			
Equity			
Equity share capital	400		200
Other equity	1,781		1,768
Total equity	2,181		1,968
LIABILITIES			
Non - current liabilities			
Financial liabilities			
(i) Borrowings	357		347
(ii) Lease liabilities	78		15
(iii) Derivative liabilities	65		30
Provisions	46		37
Other non-current liabilities	182		178
Total non-current liabilities	728		607
Current liabilities			
Financial liabilities			
(i) Borrowings	305		191
(ii) Lease liabilities	11		1
(iii) Trade payables	247		223
(iv) Derivative liabilities	5		10
(v) Other financial liabilities	381		343
Provisions	42		21
Income tax liabilities (net)	15		16
Other current liabilities	112		324
Total current liabilities	1,118		1,129
Total equity and liabilities	4,027		3,704



SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)
PROFIT AND LOSS STATEMENT

(Rs. Crores, except per share data)

Particulars	Q3 FY 20	Q3 FY 19	Variance
INCOME			
Revenue from operations	519	467	11%
Other income	20	17	15%
Total Revenue	539	484	11%
EXPENDITURE			
Material and power costs	154	152	1%
Staff costs	152	119	28%
Foreign exchange (net)	(10)	(1)	2450%
Other expenses	70	56	24%
Material, power, staff, forex and other expenses	366	326	
EBITDA	173	158	10%
Finance costs	9	8	20%
Depreciation and amortisation expenses	57	43	33%
PROFIT BEFORE TAX AND EXCEPTIONAL ITEM	107	107	-0.1%
Tax on above	15	20	
PROFIT AFTER TAX BEFORE EXCEPTIONAL ITEM	92	87	6%
Exceptional item, net of taxes	-	-	
NET PROFIT FOR THE PERIOD	92	87	6%
EPS - Basic	2.32	2.20	
EPS - Diluted	2.31	2.19	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers



SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)
PROFIT AND LOSS STATEMENT

(Rs. Crores, except per share data)

Particulars	Q3 FY 20	Q2 FY 20	Variance
<u>INCOME</u>			
Revenue from operations	519	465	12%
Other income	20	20	-3%
Total Revenue	539	485	11%
<u>EXPENDITURE</u>			
Material and power costs	154	138	11%
Staff costs	152	132	16%
Foreign exchange (net)	(10)	(3)	219%
Other expenses	70	58	19%
Material, power, staff, forex and other expenses	366	325	
EBITDA	173	160	9%
Finance costs	9	8	17%
Depreciation and amortisation expenses	57	53	8%
PROFIT BEFORE TAX AND EXCEPTIONAL ITEM	107	99	8%
Tax on above	15	17	
PROFIT AFTER TAX BEFORE EXCEPTIONAL ITEM	92	82	12%
Exceptional item, net of taxes	-	46	
NET PROFIT FOR THE PERIOD	92	128	-28%
EPS - Basic	2.32	3.23	
EPS - Diluted	2.31	3.22	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers



SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)
PROFIT & LOSS STATEMENT

(Rs. Crores, except per share data)

Particulars	9M FY 20	9M FY 19	Variance
INCOME			
Revenue from operations	1,405	1,292	9%
Other income	61	54	13%
Total Revenue	1,466	1,346	9%
EXPENDITURE			
Material and power costs	409	412	-1%
Staff costs	416	341	22%
Foreign exchange (net)	(15)	(6)	150%
Other expenses	181	168	8%
Material, power, staff, forex and other expenses	991	915	
EBITDA	475	431	10%
Finance costs	26	24	4%
Depreciation and amortisation expenses	157	120	31%
PROFIT BEFORE TAX AND EXCEPTIONAL ITEM	292	287	2%
Tax on above	46	55	
PROFIT AFTER TAX BEFORE EXCEPTIONAL ITEM	246	232	6%
Exceptional item, net of taxes	46	-	
NET PROFIT FOR THE PERIOD	292	232	26%
EPS - Basic	7.35	5.85	
EPS - Diluted	7.33	5.84	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers

