

SYNGENE GROUP

FACT SHEET

September - 2019



SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)		(Rs. Crores)	
BALANCE SHEET		30 September 2019	31 March 2019
ASSETS			
Non-current assets			
Property, plant and equipment	1,466	1,323	
Capital work-in-progress	397	274	
Right-of-use assets	91	-	
Investment property	38	40	
Intangible assets	20	14	
Financial assets			
(i) Investments	325	-	
(ii) Derivative assets	58	68	
(iii) Other financial assets	14	21	
Deferred tax assets (net)	82	91	
Income tax assets (net)	71	63	
Other non-current assets	28	46	
Total non-current assets	2,590	1,940	
Current assets			
Inventories	51	43	
Financial assets			
(i) Investments	541	716	
(ii) Trade receivables	293	339	
(iii) Cash and cash equivalents	105	165	
(iv) Bank Balances other than (iii) above	131	272	
(v) Derivative assets	68	70	
(vi) Other financial assets	84	93	
Other current assets	93	66	
Total current assets	1,366	1,764	
Total assets	3,956	3,704	
EQUITY AND LIABILITIES			
Equity			
Equity share capital	400	200	
Other equity	1,690	1,768	
Total equity	2,090	1,968	
LIABILITIES			
Non-current liabilities			
Financial liabilities			
(i) Borrowings	353	347	
(ii) Lease liabilities	84	15	
(iii) Derivative liabilities	66	30	
Provisions	43	37	
Other non-current liabilities	169	178	
Total non-current liabilities	715	607	
Current liabilities			
Financial liabilities			
(i) Borrowings	305	191	
(ii) Lease liabilities	6	1	
(iii) Trade payables	189	223	
(iv) Derivative liabilities	6	10	
(v) Other financial liabilities	399	343	
Provisions	37	21	
Income tax liabilities (net)	16	16	
Other current liabilities	193	324	
Total current liabilities	1,151	1,129	
Total equity and liabilities	3,956	3,704	



SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)
PROFIT AND LOSS STATEMENT

(Rs. Crores, except per share data)

Particulars	Q2 FY 20	Q2 FY 19	Variance
INCOME			
Revenue from operations	465	419	11%
Other income	20	18	11%
Total Revenue	485	437	11%
EXPENDITURE			
Material and power costs	138	121	14%
Staff costs	132	115	15%
Foreign exchange (net)	(3)	5	-164%
Other expenses	58	51	14%
Material, power, staff, forex and other expenses	325	292	
EBITDA	160	145	10%
Finance costs	8	8	2%
Depreciation and amortisation expenses	53	40	32%
PROFIT BEFORE TAX AND EXCEPTIONAL ITEM	99	97	2%
Tax on above	17	19	
PROFIT AFTER TAX BEFORE EXCEPTIONAL ITEM	82	78	5%
Exceptional item, net of taxes	46	-	
NET PROFIT FOR THE PERIOD	128	78	64%
EPS - Basic	3.23	1.98	
EPS - Diluted	3.22	1.97	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers



SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)
PROFIT AND LOSS STATEMENT

(Rs. Crores, except per share data)

Particulars	Q2 FY 20	Q1 FY 20	Variance
INCOME			
Revenue from operations	465	421	10%
Other income	20	20	0.1%
Total Revenue	485	441	10%
EXPENDITURE			
Material and power costs	138	117	18%
Staff costs	132	132	-0.1%
Foreign exchange (net)	(3)	(2)	100%
Other expenses	58	52	13%
Material, power, staff, forex and other expenses	325	299	
EBITDA	160	142	13%
Finance costs	8	7	18%
Depreciation and amortisation expenses	53	48	11%
PROFIT BEFORE TAX AND EXCEPTIONAL ITEM	99	87	13%
Tax on above	17	15	
PROFIT AFTER TAX BEFORE EXCEPTIONAL ITEM	82	72	14%
Exceptional item, net of taxes	46	-	
NET PROFIT FOR THE PERIOD	128	72	78%
EPS - Basic	3.23	1.82	
EPS - Diluted	3.22	1.81	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers



SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)
PROFIT & LOSS STATEMENT

(Rs. Crores, except per share data)

Particulars	H1 FY 20	H1 FY 19	Variance
INCOME			
Revenue from operations	886	825	7%
Other income	41	37	11%
Total Revenue	927	862	8%
EXPENDITURE			
Material and power costs	255	260	-2%
Staff costs	264	223	19%
Foreign exchange (net)	(5)	(6)	-14%
Other expenses	112	112	-0.1%
Material, power, staff, forex and other expenses	626	589	
EBITDA	301	273	10%
Finance costs	15	16	-4%
Depreciation and amortisation expenses	100	77	30%
PROFIT BEFORE TAX AND EXCEPTIONAL ITEM	186	180	3%
Tax on above	32	36	
PROFIT AFTER TAX BEFORE EXCEPTIONAL ITEM	154	144	7%
Exceptional item, net of taxes	46	-	
NET PROFIT FOR THE PERIOD	200	144	38%
EPS - Basic	5.04	3.65	
EPS - Diluted	5.03	3.64	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers

