

**SYNGENE GROUP**

**FACT SHEET**

**June - 2019**

SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)		(Rs. Crores)	
BALANCE SHEET		June 30, 2019	March 31, 2019
<b>ASSETS</b>			
<b>Non-current assets</b>			
Property, plant and equipment	1,369	1,323	
Capital work-in-progress	344	274	
Investment property	39	40	
Right-of-Use asset	46	-	
Intangible assets	16	14	
Financial assets			
(i) Derivative Assets	80	68	
(ii) Other financial assets	21	21	
Deferred tax assets (net)	99	91	
Income tax assets (net)	63	63	
Other non-current assets	26	46	
<b>Total non-current assets</b>	<b>2,103</b>	<b>1,940</b>	
<b>Current assets</b>			
Inventories	51	43	
Financial assets			
(i) Investments	636	716	
(ii) Trade receivables	314	339	
(iii) Cash and cash equivalents	129	165	
(iv) Bank Balances other than (iii) above	285	272	
(v) Derivative assets	75	70	
(vi) Other financial assets	111	93	
Other current assets	78	66	
<b>Total current assets</b>	<b>1,679</b>	<b>1,764</b>	
<b>Total assets</b>	<b>3,782</b>	<b>3,704</b>	
<b>EQUITY AND LIABILITIES</b>			
<b>Equity</b>			
Equity share capital	400	200	
Other equity	1,621	1,768	
<b>Total equity</b>	<b>2,021</b>	<b>1,968</b>	
<b>LIABILITIES</b>			
<b>Non - current liabilities</b>			
Financial liabilities			
(i) Borrowings	389	362	
(ii) Derivative liabilities	50	30	
Provisions	40	37	
Other non-current liabilities	179	178	
<b>Total non-current liabilities</b>	<b>658</b>	<b>607</b>	
<b>Current liabilities</b>			
Financial liabilities			
(i) Borrowings	195	191	
(ii) Trade payables	231	223	
(iii) Derivative liabilities	2	10	
(iv) Other financial liabilities	384	344	
Provisions	36	21	
Income tax liabilities (net)	17	16	
Other current liabilities	238	324	
<b>Total current liabilities</b>	<b>1,103</b>	<b>1,129</b>	
<b>Total equity and liabilities</b>	<b>3,782</b>	<b>3,704</b>	



**SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)**  
**PROFIT AND LOSS STATEMENT**

(Rs. Crores, except per share data)

Particulars	Q1 FY 20	Q1 FY 19	Variance
<b>INCOME</b>			
Revenue from operations	421	406	4%
Other income	20	19	9%
<b>Total Revenue</b>	<b>441</b>	<b>425</b>	<b>4%</b>
<b>EXPENDITURE</b>			
Material and power costs	117	140	-16%
Staff costs	132	108	23%
Foreign exchange (net)	(2)	(11)	-85%
Other expenses	52	60	-13%
<b>Material, Power, staff, forex and other expenses</b>	<b>299</b>	<b>297</b>	
<b>EBITDA</b>	<b>142</b>	<b>128</b>	<b>11%</b>
Finance costs	7	8	-10%
Depreciation and amortisation expenses	48	37	27%
<b>PBT</b>	<b>87</b>	<b>83</b>	<b>5%</b>
Taxes	15	17	
<b>NET PROFIT FOR THE PERIOD</b>	<b>72</b>	<b>66</b>	<b>9%</b>
<b>EPS - Basic</b>	<b>1.82</b>	<b>1.67</b>	
<b>EPS - Diluted</b>	<b>1.81</b>	<b>1.68</b>	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers



**SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)**  
**PROFIT AND LOSS STATEMENT**

(Rs. Crores, except per share data)

Particulars	Q1 FY 20	Q4 FY 19	Variance
<b>INCOME</b>			
Revenue from operations	421	534	-21%
Other income	20	21	-1%
<b>Total Revenue</b>	<b>441</b>	<b>555</b>	<b>-20%</b>
<b>EXPENDITURE</b>			
Material and power costs	117	161	-27%
Staff costs	132	131	1%
Foreign exchange (net)	(2)	8	-120%
Other expenses	52	74	-30%
<b>Material, Power, staff, forex and other expenses</b>	<b>299</b>	<b>374</b>	
<b>EBITDA</b>	<b>142</b>	<b>181</b>	<b>-22%</b>
Finance costs	7	8	-11%
Depreciation and amortisation expenses	48	44	7%
<b>PBT</b>	<b>87</b>	<b>129</b>	<b>-32%</b>
Taxes	15	29	
<b>NET PROFIT FOR THE PERIOD</b>	<b>72</b>	<b>100</b>	<b>-28%</b>
<b>EPS - Basic</b>	<b>1.82</b>	<b>2.53</b>	
<b>EPS - Diluted</b>	<b>1.81</b>	<b>2.52</b>	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers

