

SYNGENE GROUP

FACT SHEET

June - 2020

SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)		(Rs. Crores)	
BALANCE SHEET		30 June 2020	31 March 2020
ASSETS			
Non-current assets			
Property, plant and equipment	1,912	1,877	
Capital work-in-progress	210	234	
Right-of-use assets	84	86	
Investment property	41	36	
Intangible assets	18	21	
Financial assets			
(i) Investments	10	38	
(ii) Derivative assets	26	25	
(iii) Other financial assets	16	15	
Deferred tax assets (net)	116	123	
Income tax assets (net)	76	76	
Other non-current assets	16	19	
Total non-current assets	2,525	2,550	
Current assets			
Inventories	52	25	
Financial assets			
(i) Investments	781	738	
(ii) Trade receivables	281	398	
(iii) Cash and cash equivalents	342	193	
(iv) Bank Balances other than (iii) above	75	89	
(v) Derivative assets	16	19	
(vi) Other financial assets	80	69	
Other current assets	84	82	
Total current assets	1,711	1,613	
Total assets	4,236	4,163	
EQUITY AND LIABILITIES			
Equity			
Equity share capital	400	400	
Other equity	1,872	1,776	
Total equity	2,272	2,176	
LIABILITIES			
Non - current liabilities			
Financial liabilities			
(i) Lease liabilities	80	81	
(ii) Derivative liabilities	108	138	
Provisions	42	41	
Other non-current liabilities	188	188	
Total non-current liabilities	418	448	
Current liabilities			
Financial liabilities			
(i) Borrowings	425	309	
(ii) Lease liabilities	7	6	
(iii) Trade payables	233	222	
(iv) Derivative liabilities	40	55	
(v) Other financial liabilities	474	495	
Provisions	42	42	
Income tax liabilities (net)	12	11	
Other current liabilities	313	399	
Total current liabilities	1,546	1,539	
Total equity and liabilities	4,236	4,163	

SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)

PROFIT AND LOSS STATEMENT

(Rs. Crores, except per share data)

Particulars	Q1 FY 21	Q1 FY 20	Variance
INCOME			
Revenue from operations	422	421	0.2%
Other income	15	20	-25%
Total Revenue	437	441	-1%
EXPENDITURE			
Material and power costs	102	117	-13%
Staff costs	140	132	6%
Foreign exchange (net)	3	(2)	-306%
Other expenses	52	52	-1%
Material, power, staff, forex and other expenses	297	299	
EBITDA	140	142	-1%
Finance costs	8	7	4%
Depreciation and amortisation expenses	66	48	39%
PROFIT BEFORE TAX	66	87	-24%
Tax on above	8	15	
PROFIT AFTER TAX	58	72	-19%
EPS - Basic (not annualised)	1.47	1.82	
EPS - Diluted (not annualised)	1.46	1.81	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers:

SYNGENE INTERNATIONAL LIMITED (CONSOLIDATED)
PROFIT AND LOSS STATEMENT

(Rs. Crores, except per share data)

Particulars	Q1 FY 21	Q4 FY 20	Variance
<u>INCOME</u>			
Revenue from operations	422	607	-31%
Other income	15	21	-25%
Total Revenue	437	628	-30%
<u>EXPENDITURE</u>			
Material and power costs	102	156	-35%
Staff costs	140	164	-14%
Foreign exchange (net)	3	1	450%
Other expenses	52	82	-37%
Material, power, staff, forex and other expenses	297	403	
EBITDA	140	225	-38%
Finance costs	8	10	-20%
Depreciation and amortisation expenses	66	62	6%
PROFIT BEFORE TAX	66	153	-57%
Tax on above	8	33	
PROFIT AFTER TAX	58	120	-52%
EPS - Basic (not annualised)	1.47	3.03	
EPS - Diluted (not annualised)	1.46	3.02	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers